



Investment Society Treasurer Initiatives

1. Strategic Financial Management

Budget Planning: Develop an **annual budget** that reflects the society's strategic goals, projecting revenues and expenses with a focus on improving the society's activities.

Funds Allocation: Direct funds towards areas with the highest impact on member engagement and professional development, such as **networking events, guest lectures, and hands-on investment simulations.**



Financial Oversight: Conduct **quarterly reviews** to adjust and realign the budget as needed based on the society's performance and feedback from members.

2. Educational Initiative

Series Structure: Organize a **lecture series** led by experienced investors who can provide insights into both the technical and emotional aspects of investment decision-making.

Interactive Components: Each session includes a **Q&A segment**, allowing members to engage directly with speakers to discuss personal concerns and scenarios.



Resource Distribution: Supplement the lectures with **digital resources**, such as recorded sessions, reading materials, and case studies, for further learning.

3. Communication Enhancement

Regular Meetings: Establish a **routine schedule of meetings** with union representatives, focusing on coordinating logistics, securing approvals for new initiatives, and facilitating access to resources, to enhance the execution of all planned events.

Strategic Outreach: Implement a **communication strategy** to foster engagement with all stakeholders and keep all parties well-informed of the society's activities.



Structured Feedback Mechanism: Develop a **feedback system** that captures suggestions from society members, facilitating regular reviews of the society's events and initiatives and enabling members to contribute to the society's improvement.

Vote for Dmitry Trofimenko !